

# Brewery in Planning Roadmap



**Now let's get moving in the right direction...**

**One Time Pre-opening Price**

**We give you Peace of Mind!**

- Step 1: Unlimited phone consultations**
- Step 2: Company and Business Owner Expense Tracking**
- Step 3: Accounting system design & initialization  
QuickBooks Online**
- Step 4: Starter pack of QuickBooks Checks, Deposit  
Slips and Envelopes**
- Step 5: Auto Expense Tracking**
- Step 6: Brewery Professional Referrals –  
Banking, Legal, & Insurance**
- Step 7: Entity Choices**
- Step 8: Brewery Education Review**
- Step 9: Review Business Plan**
- Step 10: Review POS Systems**
- Step 11: Payroll Planning**
- Step 12: Brewery Taxation review**
- Step 13: Taproom Tip Compensation review**
- Step 14: Owners Compensation review**
- Step 15: Tax Account ID's**
- Step 16: Prepare and File Business Tax Returns (1st yr only)**



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